



# GROWTH LEADERS FUND

## OVERALL MORNINGSTAR RATING<sup>‡</sup>



Morningstar rated the Lord Abbett Growth Leaders Fund class A share 4, 4 and 4 stars among 1124, 1025 and 765 Large Growth Funds for the overall rating and the 3, 5 and 10 year periods ended 3/31/2022, respectively. Morningstar Rating for other share classes may have different performance characteristics. Morningstar ratings are based on risk-adjusted returns and do not take into account the effect of sales charges and loads. See additional information on next page. © 2022

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## LOWER EXPENSES - CLASS A

Fund Expense Ratio<sup>1†</sup> **0.89%**  
Category Average<sup>2</sup> 1.19%

## GOAL

The Fund seeks to deliver long-term growth of capital by investing primarily in stocks of U.S. companies.

## PORTFOLIO CHARACTERISTICS

Number of Holdings: 55  
Wtd. Avg. Market Cap (\$B): \$867.7  
Price/Earnings Ratio: 34.4x

## FUND SYMBOLS/CUSIPS

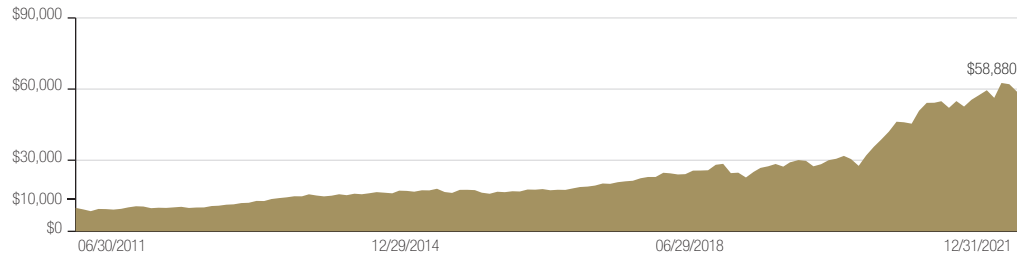
Class A:	LGLAX	543915326
Class C:	LGLCX	543915318
Class F:	LGLFX	543915292
Class F3:	LGLOX	54400A449
Class I:	LGLIX	543915284
Class R2:	LGLQX	543915276
Class R3:	LGLRX	543915268
Class R4:	LGLSX	54400A829
Class R5:	LGLUX	54400A811
Class R6:	LGLVX	54400A795

Not all share classes are available to all investors. Please see prospectus for more information.

## AVERAGE ANNUAL TOTAL RETURNS (%) AS OF 03/31/2022

CLASS A SHARES	YTD	1 YEAR	3 YEARS	5 YEARS	10 YEARS	EXPENSE RATIO <sup>1</sup>
Net Asset Value (without sales charge)	-13.09	-1.75	23.10	22.07	17.07	0.89%
Maximum Offering Price (with 5.75% sales charge)	-18.08	-7.40	20.69	20.64	16.38	

## GROWTH OF \$10,000



Based on a hypothetical Class A Share investment of \$10,000 on 06/30/2011, at net asset value and includes the reinvestment of all distributions. Data as of 12/31/2021.

## CALENDAR YEAR TOTAL RETURNS AT NAV (%)

	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
NAV	9.98	46.73	10.12	6.68	0.58	31.19	-0.95	34.75	77.04	8.66

Reflects the percent change in net asset value (NAV) of Class A shares and includes the reinvestment of all distributions. Performance is shown for each calendar year. Performance of Class A shares with sales charge reflects the reinvestment of all distributions and includes initial maximum sales charge. Certain purchases of Class A shares without a sales charge are subject to a contingent deferred sales charge (CDSC). The CDSC is not reflected in the performance shown. Returns for less than one year are not annualized. Instances of high double-digit returns were achieved primarily during favorable market conditions and may not be sustainable over time.

**Performance data quoted reflect past performance and are no guarantee of future results. Current performance may be higher or lower than the performance quoted. The investment return and principal value of an investment in the Fund will fluctuate so that shares, on any given day or when redeemed, may be worth more or less than their original cost. You can obtain performance data current to the most recent month-end by calling Lord Abbett at 888-522-2388 or referring to lordabbett.com.**

<sup>1</sup>Reflects expenses for the Fund's fiscal year end and is subject to change. Fund expenses may fluctuate with market volatility. A substantial reduction in Fund assets (since its most recently completed fiscal year), whether caused by market conditions or significant redemptions or both, will likely cause total operating expenses (as a percentage of Fund assets) to become higher than those shown.

<sup>2</sup>Reflects the average net expenses of Class A shares of all funds within the Lipper Multi-Cap Growth Funds Category based on Lipper data available.

**A Note about Risk:** The value of investments in equity securities will fluctuate in response to general economic conditions and to changes in the prospects of particular companies, including market, liquidity, currency, and political risks. Mid and small cap company stocks tend to be more volatile and may be less liquid than large cap company stocks. Mid and small cap companies also may have more limited product lines, markets, or financial resources and typically experience a higher risk of failure than large companies. However, larger companies may have slower rates of growth than smaller successful companies. Investments in growth companies can be more sensitive to the company's earnings and more volatile than the stock market in general. The Fund engages in active and frequent trading of its securities, which may result in increased transaction fees, reduced investment performance, and higher taxes. These factors can adversely affect Fund performance. The Fund's portfolio is actively managed and is subject to change.

## INVESTMENT TEAM

## Team Leader(s):

F. Thomas O'Halloran, CFA, J.D., Partner  
35 Years Industry Experience

Vernon Bice, CMT

21 Years Industry Experience

Matthew R. DeCicco, CFA, Partner &  
Director

23 Years Industry Experience

## Supported By:

8 Investment Professionals

19 Years Avg. Industry Experience

## FUND BASICS

Total Net Assets (\$B):<sup>3</sup> \$7.9

Inception Date: 06/30/2011 (Class A)

Capital Gains Distribution: November

Dividend Frequency: Annually

Minimum Initial Investment: \$1,500

<sup>3</sup>Includes all share classes.

EXPENSE RATIOS<sup>1</sup>

	GROSS	NET <sup>†</sup>
Class A:	0.89%	0.89%
Class C:	1.64%	1.64%
Class F:	0.74%	0.64%
Class F3:	0.58%	0.58%
Class I:	0.64%	0.64%
Class R2:	1.24%	1.24%
Class R3:	1.14%	1.14%
Class R4:	0.89%	0.89%
Class R5:	0.64%	0.64%
Class R6:	0.58%	0.58%

<sup>†</sup>The net expense ratio for Class F takes into account a contractual fee waiver agreement currently scheduled to remain in place through 02/28/2023 of the Fund's 0.10% Rule 12b-1 fee. For periods when fees or expenses were waived and/or reimbursed, the share class benefited by not bearing such expenses. Without such waivers, performance would have been lower.

## LORD ABBETT DISTRIBUTOR LLC

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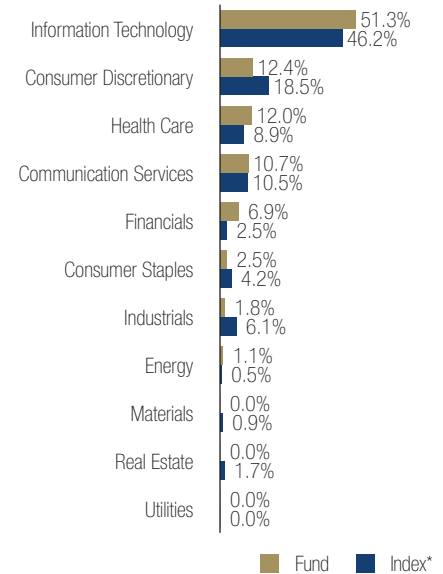
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## TEN LARGEST HOLDINGS

Alphabet Inc	9.4%
Microsoft Corp	9.3%
Apple Inc	8.5%
Tesla Inc	5.1%
NVIDIA Corp	4.9%
Amazon.com Inc	4.0%
Mastercard Inc	2.2%
Arista Networks Inc	2.1%
Costco Wholesale Corp	2.1%
Airbnb Inc	2.0%

Holdings are for informational purposes only and are not a recommendation to buy, sell, or hold any security.

## SECTOR ALLOCATION



\* The Russell 1000<sup>®</sup> Growth Index  
Sector allocations exclude cash therefore Fund percentage allocations may not equal 100%.

## GLOSSARY OF TERMS

**Weighted Average Market Capitalization** is the average market capitalization of all companies held in the portfolio, with each company weighted according to its percent held in the portfolio.

**Price/Earnings Ratio** is the weighted average of each holding's P/E ratio (price of a stock divided by its earnings per share).

**The Russell 1000<sup>®</sup> Growth Index** measures the performance of those Russell 1000 companies with higher price-to-book ratios and higher forecasted growth values. Index is unmanaged, does not reflect the deduction of fees or expenses; and is not available for direct investment.

**Lipper Multi-Cap Growth Funds Average** is based on a universe of funds with similar investment objectives as the Fund. Source: Lipper Analytical Services.

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<sup>‡</sup>The Morningstar Rating<sup>™</sup> for funds, or "star rating", is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed-end funds, and separate accounts) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. Ratings do not take into account the effects of sales charges and loads.

**Investors should carefully consider the investment objectives, risks, charges, and expenses of the Lord Abbett Funds. This and other important information is contained in the Fund's summary prospectus and/or prospectus. To obtain a prospectus or summary prospectus on any Lord Abbett mutual fund, contact your investment professional, Lord Abbett Distributor LLC at 888-522-2388 or visit us at lordabbett.com. Read the prospectus carefully before you invest.**