



Use this form to systematically exchange funds from one Lord Abbett account to another.

Mail completed form to: Lord Abbett Service Center, PO Box 219336, Kansas City, MO 64121-9336
Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
Fax: 816-843-7248 (Advisors are permitted to fax in paperwork provided the Medallion Signature Guarantee is legible. Shareholders are permitted to fax in paperwork provided a Medallion Signature Guarantee is not required.)
Call Lord Abbett for assistance: 888-522-2388 (Monday-Friday between 8:30 a.m. and 6:00 p.m. Eastern Time)

Note:

- If the first account is not registered the same as the second, you will need this form signature guaranteed.
Exchanges must amount to at least \$50 per month.
If the account balance falls below \$50, the remaining amount will be exchanged and the account will be closed.
Exchanges cannot be made between different classes of shares.

STEP 1: EXCHANGE FROM (Please see your statement for fund number and account number information.)

Account Name (as it appears on your statement) Last 4 Digits of Social Security Number
Fund Number Account Number

STEP 2: EXCHANGE TO (Please see your statement for fund number and account number information.)

Account Name (as it appears on your statement) Last 4 Digits of Social Security Number
Fund Number Account Number Exchange Amount (minimum \$50)

Frequency of Exchanges (If the 5th or the 20th day is not circled below, the default day will be the 5th.)

- Monthly (check one: 5th or 20th) Quarterly (check one: 5th or 20th)
Semiannually (check one: 5th or 20th) Annually (check one: 5th or 20th)

Starting Date: / / (MM/DD/YYYY)

STEP 3: AUTHORIZED SIGNATURE

This is authorization to initiate the above-referenced systematic exchange.

Authorized Owner Signature (legal capacity, if needed; for example, trustee, executor) Date

Authorized Joint Account Owner Signature (if applicable) Date

STEP 4: MEDALLION SIGNATURE GUARANTEE (or Signature Guarantee) (if required)

A Signature Guarantee is required on the Systematic Exchange Authorization Form if the first account is not registered the same as the second. To obtain a Signature Guarantee, sign this form in the presence of an authorized person at a broker/dealer firm or at another financial institution, such as a bank or trust company. A notarization from a notary public does not meet Signature Guarantee requirements. Medallion Signature Guarantees must cover the amount of the requested transaction. There are several different guarantee amounts, so it is important to acquire a guarantee amount equal to or greater than the amount of the transaction(s). Please place Medallion Signature Guarantee here.