



Use this form to set up a letter of intent.

Please note that if you are linking accounts held away at a brokerage firm for LOI you will need to complete this form. This form will need to be completed in capacity with a brokerage account statement to achieve the reduction in sales charge. Qualifying members include spouses, domestic partners and children under the age of 21 whom hold Lord Abbett funds.

Mail completed application to: Lord Abbett Service Center, P.O. Box 219336, Kansas City, MO 64121-9336
Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
Fax: 816-843-7248
Call Lord Abbett for assistance: 888-522-2388
(Monday—Thursday between 8:30 a.m.–6:00 p.m. ET and Friday between 8:30 a.m.–4:00 p.m. ET)

STEP 1

To Whom It May Concern:

In order to reduce the Class A front-end sales charge I, _____, the purchaser,
Insert Name
intend to buy _____ of Class A and C shares of any eligible fund within a 13-month investment period. By
Insert Amount
signing this letter, I understand that the 13-month investment period begins the day this letter is received by the Fund. I also understand assets held prior to the date of the letter of intent being received by the Fund are counted towards the sales charge reduction, however, prior purchases will not be adjusted based upon the letter of intent. This letter of intent is neither a binding obligation on me, the purchaser, to buy, nor on the Fund to sell, any or all of the intended purchase amount.

STEP 2

If assets are held at a brokerage firm outside of Lord Abbett please indicate the firm name here _____.
A current brokerage account statement should be provided in capacity with this form.

Client Name (First Name, MI, Last Name)

Account Number Fund Name Share Class

Account Number Fund Name Share Class

Account Number Fund Name Share Class

Account Number Fund Name Share Class

I have selected more than four investments and have attached additional investment instructions.

Authorized Signature Date