



Use this form for a systematic distribution from a Lord Abbett nonretirement account. A systematic distribution means to sell all or part of your account on a periodic basis. Please contact your attorney or tax advisor regarding your specific legal, investment, or tax situation, as potential IRS penalties may apply to your distribution.

**Mail completed application to:** Lord Abbett Service Center, P.O. Box 219336, Kansas City, MO 64121-9336  
**Overnight mail:** Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514  
**Fax:** 816-843-7248 (Advisors are permitted to fax in paperwork provided the Medallion Signature Guarantee is legible. Shareholders are permitted to fax in paperwork provided a Medallion Signature Guarantee is not required.)  
**Call Lord Abbett for assistance:** 888-522-2388 (Monday–Friday, between 8:30 a.m. and 6:00 p.m. Eastern Time)

**Note:**

To establish a systematic distribution:

- If you own Class A or Class C, the value of your shares must be at least \$10,000.
- If you own Class B, the value of your shares must be at least \$25,000.
- Your shares must be held in noncertificate form.

**STEP 1: ACCOUNT REGISTRATION INFORMATION**

Owner Name (First Name, MI, Last Name)	Social Security Number	Daytime Phone Number	
Owner Street Address	City	State	Zip Code

**STEP 2: DISTRIBUTION REQUEST**

Request a systematic distribution—specific funds as listed below:

	Fund Name	Share Class	Account Number	Dollar Amount or Share Percentage (Total must equal 100%)
1.	_____	_____	_____	_____
2.	_____	_____	_____	_____
3.	_____	_____	_____	_____

Effective November 29, 2013, the Lord Abbett Diversified Income Strategy Fund changed its name to Lord Abbett Multi-Asset Income Fund, the Lord Abbett Balanced Strategy Fund changed its name to Lord Abbett Multi-Asset Balanced Opportunity Fund, the Lord Abbett Growth & Income Strategy Fund changed its name to Lord Abbett Multi-Asset Growth Fund, and the Lord Abbett Global Allocation Fund changed its name to Lord Abbett Multi-Asset Global Opportunity Fund.

To list more funds, please attach a separate page.

**Important note:** If the market value of the fund(s) you selected above is/are not adequate to satisfy your distribution amount, we will not distribute any additional funds. **We will redeem the remaining balance.** Contingent deferred sales charge will apply, if applicable.

**STEP 3: SYSTEMATIC DISTRIBUTION TIMING AND AMOUNT**

**Frequency (choose one):**

\_\_\_\_\_  Monthly    Quarterly    Semiannually    Annually

Start Date                      Month

Systematic distributions are made on or about the 15th of the month.

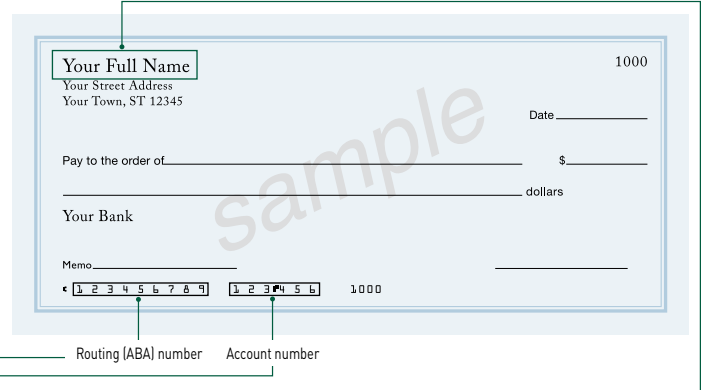
If you would like a specific date for your withdrawal, please indicate the specific day here: \_\_\_\_/\_\_\_\_/\_\_\_\_  
(MM/DD/YYYY)

If you select a date that falls on a weekend or a holiday your distribution will occur on the next business day. We must receive this form 7 calendar days prior to the day you wish your distribution to begin. Otherwise, it will be processed the following month.

**STEP 4: DISTRIBUTION SERVICES (Choose either A, B, or C.)**

- A.**  Forward a check to the address registered on this account
- B.**  Forward proceeds directly to my bank:
  - ACH:** funding in two or three business days (no fees charged)
  - Wire:** funding the next business day (bank fees may apply)

**Note:** If your banking instructions have changed, this form needs to have a Medallion Signature Guarantee to avoid a 15-day hold on redemptions.



**Banking Instructions:** Enter your bank information from your personal checking or savings account:

Bank account type:  Checking  Savings

Nine-digit routing (ABA) number: \_\_\_\_\_

Bank account number: \_\_\_\_\_

Bank account registration name (include all registration names): \_\_\_\_\_

- C.**  Forward a check to the following named payee and address. (Medallion Signature Guarantee is required.)

Recipient Name (First Name, MI, Last Name) \_\_\_\_\_

Recipient Street Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

**STEP 5: AUTHORIZED SIGNATURE(S)**

I/we hereby attest that the preceding facts and declarations are correct.

Authorized Signature (legal capacity, if needed; for example, trustee, executor, guardian for minor) \_\_\_\_\_ Date \_\_\_\_\_ / /

Authorized Signature (legal capacity, if needed; for example, trustee, executor, guardian for minor) \_\_\_\_\_ Date \_\_\_\_\_ / /

Authorized Signature (legal capacity, if needed; for example, trustee, executor, guardian for minor) \_\_\_\_\_ Date \_\_\_\_\_ / /

**STEP 6: MEDALLION SIGNATURE GUARANTEE OR SIGNATURE GUARANTEE (if required)**

<p>A Medallion Signature Guarantee or Signature Guarantee is required to process a nonretirement systematic distribution request, if owner:</p> <ul style="list-style-type: none"> <li>▪ had an address change within the last 30 days.</li> <li>▪ is requesting a distribution over \$100,000 by fund.</li> <li>▪ is requesting a distribution to be deposited to a bank account not currently on file or if the bank account has been updated within the last 15 days.</li> <li>▪ is requesting a distribution to be made payable or mailed to an address not currently on file.</li> </ul> <p>Medallion Signature Guarantees must cover the amount of the requested transaction. There are several different guarantee amounts, so it is important to acquire a guarantee amount equal to or greater than the amount of the transaction(s).</p> <p>To obtain a Medallion Signature Guarantee or Signature Guarantee, sign this form in the presence of an authorized person at a broker/dealer firm or at another financial institution, such as a bank or trust company. A notarization from a notary public does not meet Medallion Signature Guarantee or Signature Guarantee requirements.</p>	<p><b>Please place Medallion Signature Guarantee here.</b></p>
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