



Use this form to make a contribution to your SIMPLE IRA plan.

Mail completed form to: Lord Abbett Service Center, PO Box 219604, Kansas City, MO 64121-9604
Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
Call Lord Abbett for assistance: 888-223-0020 (Monday–Friday between 8:30 a.m. and 6:00 p.m. Eastern time.)

SIMPLE IRA PLAN INFORMATION

Plan Name _____ Plan Number _____ Payroll Date ____/____/____

When using this form to submit payroll, plan sponsors will incur a payroll/roster processing annual fee of \$100. This annual fee is waived when all payroll contributions are processed through the Lord Abbett Plan Sponsor Website.

| EMPLOYEE NAME | SOCIAL SECURITY NUMBER | EMPLOYEE DEFERRAL AMOUNT | EMPLOYEE MATCH AMOUNT |
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