



Use this form to change the dealer listed on your Lord Abbett account.

FOR MUTUAL FUND, TRADITIONAL IRA, ROTH IRA, COVERDELL ESA, AND SEP IRA

Mail completed form to: Lord Abbett Service Center, PO Box 219336, Kansas City, MO 64121-9336

Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514

Fax: 816-843-7248

Call Lord Abbett for assistance: 888-522-2388 (Monday–Friday between 8:30 a.m. and 6:00 p.m. ET)

FOR SIMPLE IRA, SAR SEP IRA, 457(b), AND 403(b)

Mail completed form to: Lord Abbett Service Center, PO Box 219198, Kansas City, MO 64121-9198

Overnight mail: Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514

Fax: 816-218-0072

Call Lord Abbett for assistance: 888-223-0020 (Monday–Friday between 8:30 a.m. and 6:00 p.m. ET)

STEP 1: ACCOUNT REGISTRATION INFORMATION

Owner Name (First Name, MI, Last Name)

Joint Owner Name (First Name, MI, Last Name) (if applicable)

Street Address

City

State

Zip Code

Email Address

Daytime Phone Number

Account Number

If multiple account numbers should exist please include them on a separate sheet of paper attached to this form.

STEP 2: NEW DEALER INFORMATION

Representative Name (First Name, MI, Last Name)

Representative ID Number

Daytime Phone Number

Street Address

City

State

Zip Code

Email Address

Dealer Firm Name

Branch ID Number

STEP 3: AUTHORIZED SIGNATURE

All registered owners must sign below.

Authorized Owner Signature (Legal capacity, if needed; for example, trustee, executor)

____ / ____ / ____
Date

Authorized Joint Owner Signature (if applicable)

____ / ____ / ____
Date