



Use this form to establish an Automated Clearing House (ACH) privilege that allows you to transfer money directly between your Lord Abbett fund account(s) and your bank account by electronic funds transfer.

**Mail completed form to:** Lord Abbett Service Center, PO Box 219336, Kansas City, MO 64121-9336
**Overnight mail:** Lord Abbett Distributor LLC, 330 West 9th Street, Kansas City, MO 64105-1514
**Fax:** 816-843-7248 (Advisors are permitted to fax in paperwork provided the Medallion Signature Guarantee is legible. Shareholders are permitted to fax in paperwork provided a Medallion Signature Guarantee is not required.)
**Call Lord Abbett for assistance:** 888-522-2388 (Monday-Friday between 8:30 a.m. and 6:00 p.m. Eastern Time.)

- Note:
Purchase requests before 4 p.m. Eastern Time will receive that business day's price. Purchase requests after 4 p.m. will receive next business day's price.
Proceeds will usually be deposited/debited to your bank account within two business days after the receipt of your ACH purchase or redemption request, provided that the request is in good order.
The minimum on-demand ACH purchase or redemption amount is \$50; the maximum is \$100,000.
If name and/or address on this bank account is different from that appearing in the account registration, a signature guarantee is required.

STEP 1: ACCOUNT REGISTRATION INFORMATION

Owner Name (First Name, MI, Last Name)

Joint Owner Name (First Name, MI, Last Name) (if applicable)

Street Address City State Zip Code

Account Number Email Address Daytime Phone Number

STEP 2: BANK INFORMATION (optional; required only if you're setting up new bank instructions)

New Bank Information

Enter your bank information from your personal checking or savings account:

Bank account type: [ ] Checking [ ] Savings

Bank name: \_\_\_\_\_

Nine-digit routing (ABA) number: \_\_\_\_\_

Bank account number: \_\_\_\_\_

Bank account registration name (include all registration names): \_\_\_\_\_

Note: A group retirement plan (SIMPLE IRA, SAR SEP IRA, 457(b), and 403(b)) must also provide a copy of a voided check or deposit slip for bank account verification purposes; a Medallion Signature Guarantee is then no longer a requirement.



